

Sage V29 New Features

- 1 Product Code Extended to 60 Characters
- 2 Product Description extended to 120 Characters
- 3 Help Windows on Screen and Modules
- 4 Additional Analysis Fields to 6
- 5 Additional Email addresses to 6
- 6 Advanced Query in Modules
- 7 Pay Now Invoice Discount and Part payment
- 8 Don't Show Message not to show again
- 9 Refresh Option all Modules
- 10 Gross to Nett on Batch Processing

Sage V28.1 New Features, Fixes and Links

Feature Summary entire list of Enhancements

1. Paste multiple lines into address fields
2. Mark supplier invoices as disputed when posting
3. Open more than one company simultaneously
4. Extra Payment Reference receipts and Payments /refunds
5. Remember user logon credentials and remove
6. Duplicating invoices, quotations and sales orders as alternative types
7. Quick search and filter in Quotations
8. File import supports charitable fund field import Audit full transaction xls file
9. Set payments due immediately on customer and supplier records - Field ticked on Defaults
10. e-Payments available for batch supplier payments option and also in bank defaults
11. Create users with read only access – archived cannot access
12. File import supports the creation of multi-line transactions Grouped Import Option
13. Hide inactive accounts in the Active Search popup
14. Part number included in the Product record drop-down
15. Calculate carriage net F9 Inv orders Quotes POs
16. Transaction attachment reporting Filter Shown three reports Daybooks Purchase invoices Credits Nom Ledger from Journal
17. Don't show again option on "This invoice has been posted..." message
18. Don't show again option on "This invoice was created from a sales order..." message
19. File import supports full Intrastat commodity code Product Extended import
20. Report on external transaction links URL Auto Entry
21. Removal Internet Explorer
22. Select All Clear Vat Routine

Other Features.

Data Management – Optimize performance and File Sizes Only if Exceeding 80%

Clear Audit Trail

Delete Invoice Sales orders

Customers / Suppliers

Orange over blue close to Green Ok

Dashboards - Five new widgets

Debtor Days

Unallocated Customer credits and Receipts

Unpaid Customer Invoices

Unallocated Supplier Payments and Credits

Unpaid Supplier Invoices

Resize in edit mode

Widgets.

P/L Show Net Profit and Include Future Totals Plus additional Bars plus financial year showing on widget

Top Customers and Suppliers dropdown 20 records in list plus check box net amount

Invoice Summary check box show net amount and show updated only

Plus Hover Functionality

Drill down send to excel button

Others

Print Screen full dashboard

Ability to cancel widget calculation

Shown for all users with limited access

Vat Improvements.

Select All/Clear

Submit - warning to show all open periods

Remote Data Access

Prompt users 6 months no activity 28.1 upgrade 6months after that

AutoEntry

Synch app installer

Installed locally 2MB

Intrastat Compliance

EU and N.Ireland business's

NI - Country of origin and Partner Vat ID

Republic – Purchaser Vat (Customers Country with Vat Reg)

Background Features

Job Costing Not Compliant

Reindex and Compress

Reindex Vat records / compress Vat Ledger

Vat Compliance after 01/06/22

PVA Postponed Vat for FRS Flat Rate Scheme

Still use T18

User Interface improvements - Updated theme

Refreshed payment and refund windows

Remote Data Access improvements

Miscellaneous changes

Accelerated the year-end routine

Improved data checking on nominal accounts

Update default SMTP to smtp-mail.outlook.com

Issues Fixed in V28.1

Scheduled backup fails to backup all selected company datasets
'Out of Memory' when running year end on large data sets
Unable to open Intrastat after changing country code
Country code search field within Invoice ledger does not return expected results
Printing a cheque for a link removed transaction causes the usage.dta file to expand
Delivery address not updated when registered address is changed
User request not cleared from queue.dta when leaving Change financial year option
Ireland VCA - Sales order and invoicing carriage posts with incorrect transaction details
Backup standalone app keeps running after cancelling a backup
Software crashes during conversion when attempting to convert .sgt files
Add Attachment window on Memo tab is not modal and causes crash if record closed
A4 tear off remittance advice statements give incorrect brought forward balances
'Connection to the Sage Data service has been lost' when click Swap in Invoices and credits
Unable to drill into archive vat return or print detailed vat return report if character map symbols are used in reference or description fields
Project corruption due to rounding when issuing stock allocations
Committed cost rounding issue when allocating stock
Batch changes using the % symbol in analysis fields causes crash
Standard Migration Reports syncing across Remote Data Access
SD transactions can be made to incorrectly show as reconciled on a VAT return
Unable to allocate a payment on account to an OSS transaction on Standard VAT
Bank Wizard - VCA opening balance bank payments use incorrect default tax code
Ireland VCA – Incorrect tax codes on supplier opening balance
Making Tax Digital -- Crash if no obligation period is available or selected in drop-down
Crash in Nominal Journal Entry
AUDIT_SPLIT.OUTSTANDING has incorrect signage for refunds
Unable to drill down on GO transactions on the Product Activity report
Dashboards - Incorrect date label when selecting year to date
Dashboards - Widget displays an error when accessed over network by a shared user
Forced Data service only update uses incorrect path to AutoUpdate exe
Closing batch invoice screen with date picker open causes crash
Global changes cause the software to crash and go into 'processing'
SDO - v28.0.226.0 SDO installer returns invalid data path error
Intrastat button missing when country code set as Northern Ireland
'Object reference not set to an instance of an object' when Making Tax Digital service is down
Software hangs on 'Processing please wait' when running a report
Dashboards - Restoring a reports or layouts only backup deletes all dashboards
Ledgers are blank even though no search or filter is applied
Warning of errors on start-up but Check Data shows no errors
Display issues in Bank Reconciliation window after resizing
Customer refund and Supplier refund default to 1200 instead of selected bank record
'Unable to send all emails' when integrating Microsoft Outlook 2013
After attaching a file via browse, the memorise location defaults to attachment location
Deleting a prior year transaction displays a message with incorrect help information
A user with no access to lock date can set it using Month End or Year End
Making Tax Digital – 'The client and/or agent is not authorised' - stuck in a loop

No message for outside the financial year Credit charges
Subcontractor Activity button prompts terms not agreed in error
Pressing page down makes the batch invoice grid stop working
Warning message prompt on tabbing to new line after recalling batch invoices
Incorrect messaging for updated clients if server has not updated and is logged in
File import fixed asset template shows required fields as optional
Sage ID authorisation on login after upgrade
Recalled invoices and orders don't retain analysis field details
Account reference missing on editing a memorised invoice if the customer has an alert
Default Charity GASDS settings have incorrect values
When Schedule Backup set up with Microsoft 365, no email notification when backup has errors
Bank Feeds - Transaction detail on header but not copied to the split
RTD Return label displays 5.2% - RTD Forms at Revenue display 5.4%
No month end postings if user has no access to lock date
Write off / Refund locks the app for a lengthy period while it refreshes ledgers
Company Selection search is very slow if you have more than a few companies
Initial view is not used when logging off and on as a different user
Recurring entries at start up shows recurring invoice screen when none are due
In Invoice and credits, text entry halted by textbox size rather than character limit
Software pauses when closing out of Cash flow
SageDrive folder continues to expand in size
Unexpected error when trying to load ODBC data in Microsoft Excel
Incorrect hyperlink on message that appears when removing an active user
Incorrect hyperlink on invalid VAT number message
Logon window not centred
Software loses focus after restoring backup with no manager password
Unable to backup and incorrect backup message when other users logged in
Pressing F1 key in Company Selection opens two support articles instead of one
Pressing F1 key in Customise your company opens two support articles instead of one
Pressing F1 key in Add a Company opens two support articles instead of one
When viewing Edit Tax Code via an RDP connection, the Settings fields are hidden
Spelling mistake on Purchase orders list and status batch report description
RTD Return is missing the word 'Postponed' in the second column
Unable to cancel Check Data during nominal checks
Balance Sheet by funds report produces incorrect values
Period and Year to Date figures do not match on the Profit and Loss by Fund report
Failed to download payment from Opayo when using 'Pay by Card'
'Transaction Aborted. Payment not taken' error when using 'Pay by Card'
SDO Report preview window is blank
Company Preferences > Parameters tab > Others section has inconsistent tab order
InterComm Code accepts imports of over eight characters and accepts letters
Partial users are not given dashboard access after upgrade
Dashboards - Top customers/suppliers - Transactions with no due date show as 01/01/0001
e-Banking bank type not retained on bank record after saving - NatWest AutoPay Online Plus
e-Banking installers require users to stop Sage 50 Accounts and Control Services during installation to avoid a computer restart
Upgrade install creates extra folder in Sagebackups for a version not installed
View/Delete transaction window loses focus so unable to tab/hotkey
Limit of 50 characters for shortcut key F11
Configurable columns in quotations for allocated and despatched
Software hangs for 4-5 seconds on refunding a Customer Payment on Account (SA)

Colour mismatch on Custom Alerts pop-ups
Incorrect tab order in Order details
Export RTD to Excel misses brackets on output
Print list not available in Memo tab on Sage 50 Essentials
In Chart of Accounts not all preview content is easily visible in default window size
Data providers missing from list when adding new data source in Report Designer v5
Currency symbol missing from 'Amount' label
No maximum field length set on customer receipt and supplier payment wizard screens
Dashboards - Monetary figures are left aligned in drill-down
'Priority' column heading is cut off in Suppliers > Suggest payments
'No' column heading is cut off in Product and services > New > Activity
Information symbol '?' is cut off in Bank accounts > Supplier payment > Wizard

Links.

To download the Version on your PC from the menu.

Help / Check for Software Updates

This version is approx. 713MB and needs to be installed on all PC's using Sage.

The alternative link taking you through questions on your current Version. (Recommended)

[Download and install Sage 50cloud Accounts v28.1](#)

New Features in Full Detail 28.1 and good examples

<https://gb-kb.sage.com/portal/app/portlets/results/viewsolution.jsp?solutionid=220426170232620>

Summary of Features 28.1

<https://my.sage.co.uk/public/help.aspx#/customer/support/accounts/new-release>